

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 6, 2015

REGISTRATION NO.: 26520

BONDS ISSUED BY: Hickman Mills C-1 School District

AMOUNT OF ISSUE: \$3,440,000.00 (Refunding Bonds Series 2015)

COUNTY: Jackson

DATE OF ISSUE: January 6, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$3,550,000 of the District's outstanding General Obligation School Building Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 1,125,000.00	03/01/2016
3.000 %	1,115,000.00	03/01/2017
3.000 %	1,200,000.00	03/01/2018

ARE BONDS CALLABLE: The bonds are not subject to optional redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Hardwick Law Firm, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,578,124.25

INTEREST RATE: 1.1218%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable